Welcome to the Inaugural Healthcare Mortgagee Advisory Council Conference 2018



October 25 - 26, 2018



Production Portal Preparation

Moderator: Raelee Jones, Wells Fargo Bank

Panelist: Nikki Hoffpauir, Krooth & Altman

Panelist: Chris Painter, Eagle Bank

HUD/ORCF: Susan Gosselin, ORCF Production

HUD/ORCF: Jason Roth, ORCF Closing



OFFICE OF HEALTHCARE PROGRAMS

Washington, D.C.



The Journey:

- Dream Oracle
- First MF/OHP AUS
- Then 232 Healthcare Portal –
 Asset Management module
- NOW! 232 Healthcare Portal Production module





- Beta Testing began August 2017 for Lenders and HUD.
- 8 Applications submitted through the Production Module.
- Currently:
 - Awaiting FHA Number Assignment 5
 - FHA Number InProcess 2
 - FHA Number Issued 28
 - Application Firm Issued 8
 - Closing InProcess– 2
 - Closing Final Closing Complete 5

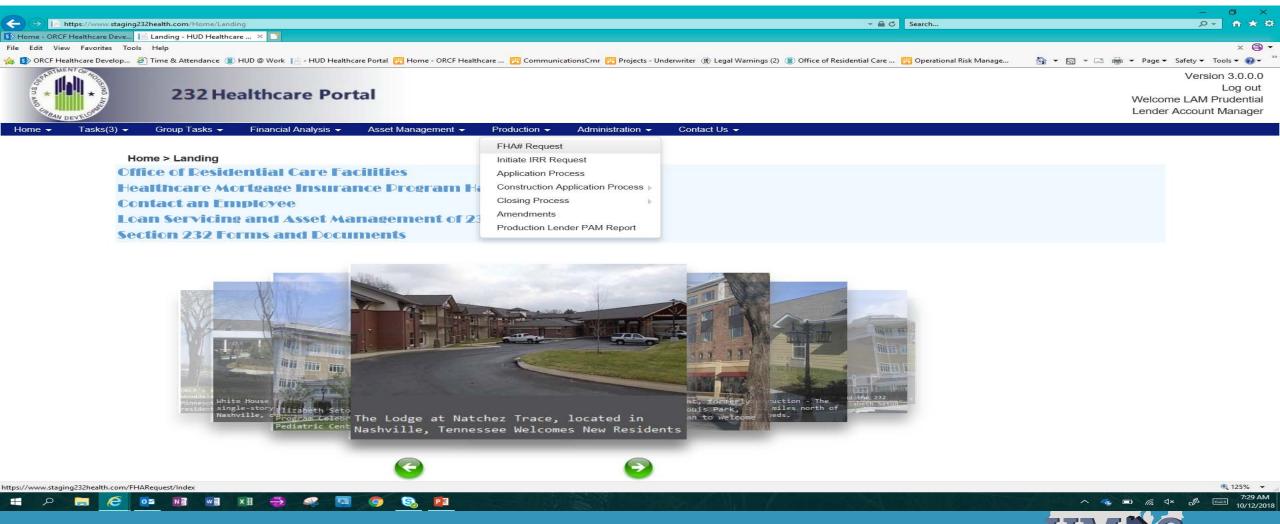


- Key Benefits:
 - Revolutionize Underwriting & Closing process
 - Direct Electronic submissions saves time & money
 - Improves efficiency of reviews
 - Facilitate coordination between Lender teams and ORCF
 - Transparency of review process Lender can see immediate identification of the Underwriter, Technical Reviewers, Closers, OGC
 - Access for Contract UW's and Contract Closers

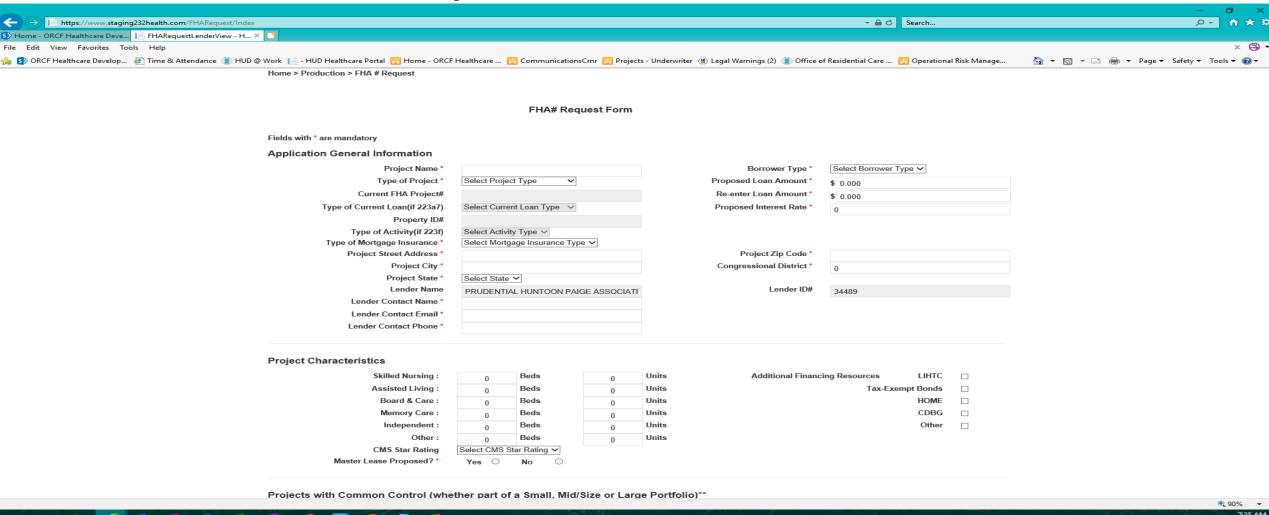


- Available for Application Submissions on October 1, 2018
- Requirement for Application Submissions on December 1, 2018



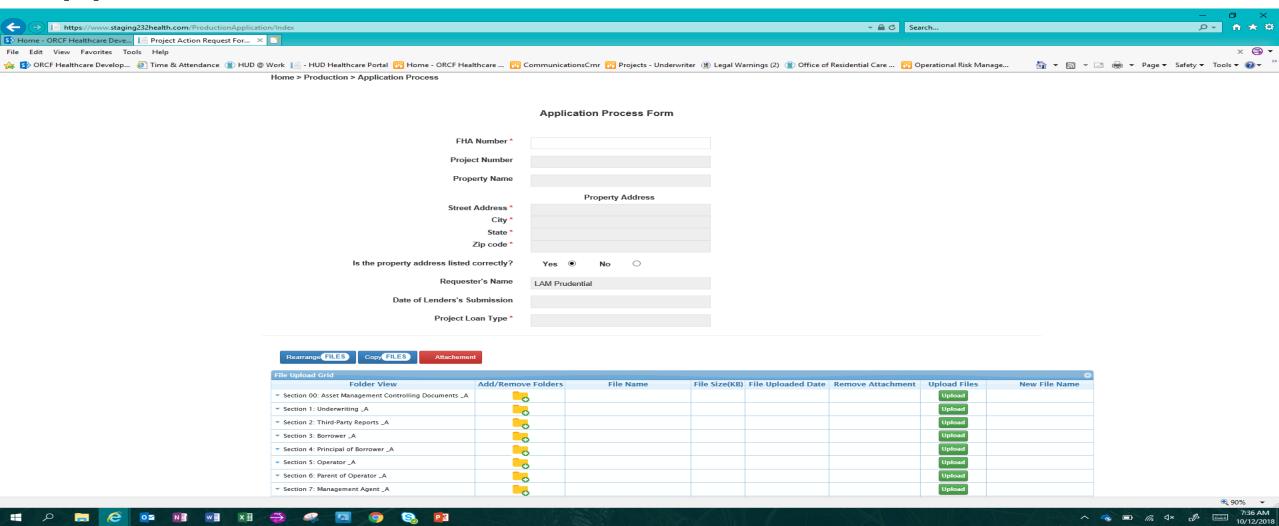


FHA Number Request



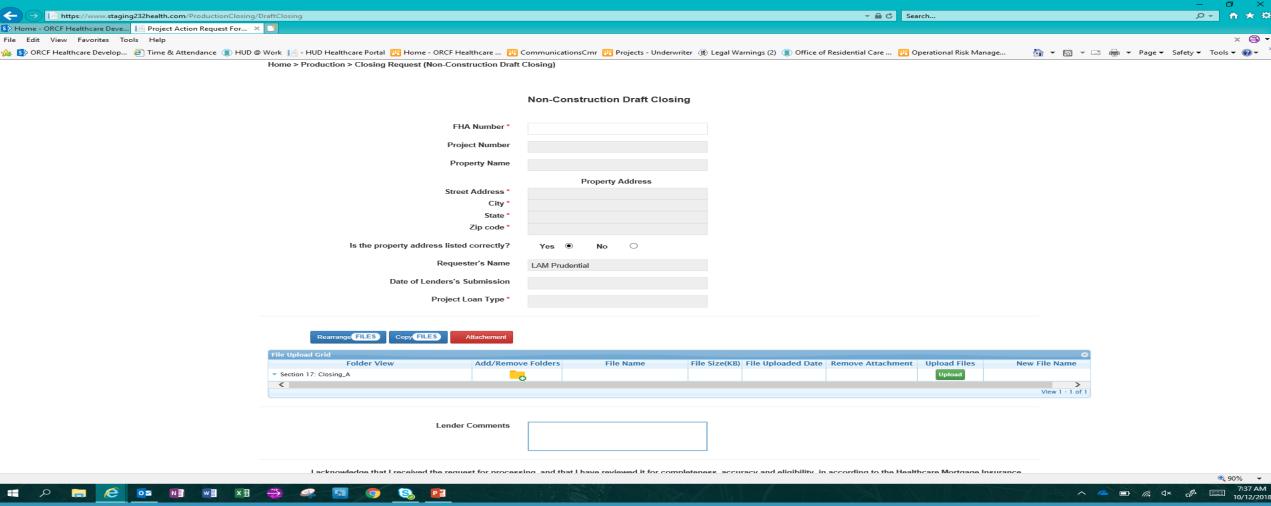


Application Submission



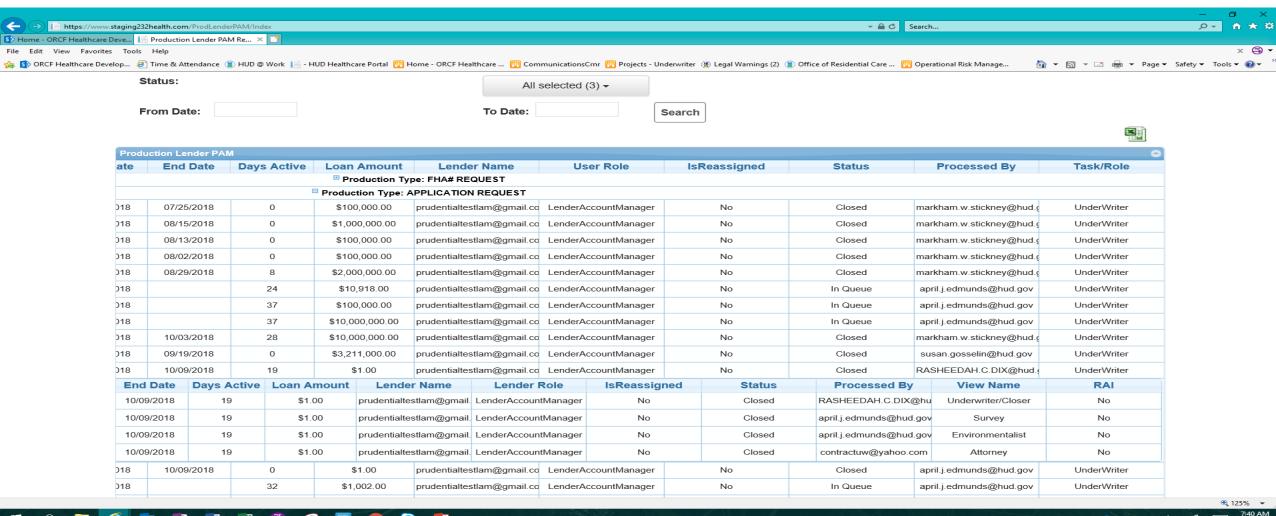


Closing Submission



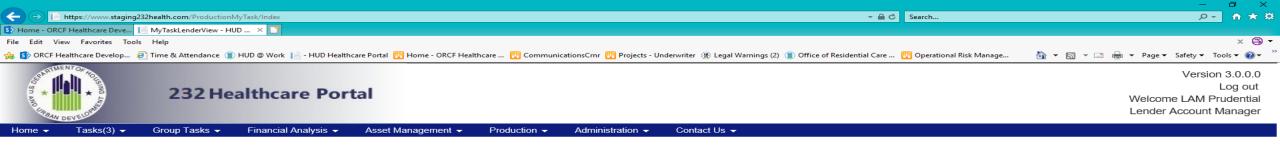


Lender PAM Report





Request for Additional Information (RAI)

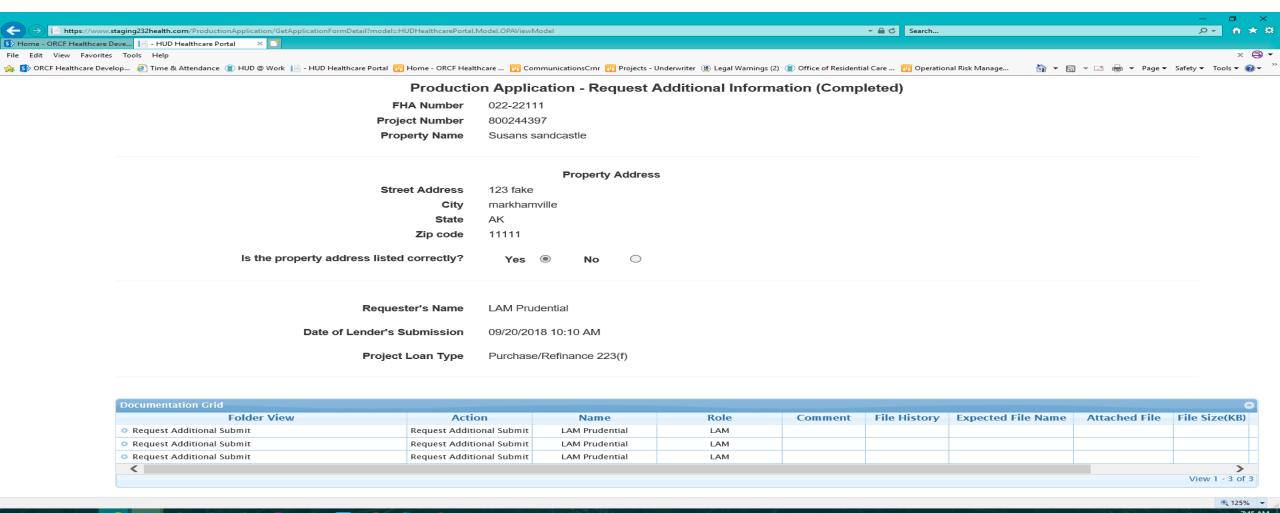


Home > Tasks > My Production Tasks

Production My Task									
Task Name	Project Name	Status	Lender	Туре	Assigned To	Last updated	Comments	Duration	Ready for Application
Production Type: FHA# REQUEST									
□ Production Type: APPLICATION REQUEST									
(022-22111)Purchase/Refinance 223(f)	Susans sandcastle	-	PRUDENTIAL HUNTOON PAIGE ASSOCIATES LLC	APPLICATION REQUEST	prudentialtestlam@gmail.com	10/09/2018		19 Days	
RAI (022-22111)Purchase/Refinance 223(f)	Susans sandcastle		PRUDENTIAL HUNTOON PAIGE ASSOCIATES LLC	APPLICATION REQUEST	prudentialtestlam@gmail.com	09/21/2018		1 Day	
RAI (022-22111)Purchase/Refinance 223(f)	Susans sandcastle		PRUDENTIAL HUNTOON PAIGE ASSOCIATES LLC	APPLICATION REQUEST	april.j.edmunds@hud.gov	09/20/2018		0 Day	
(000-43072)Purchase/Refinance 223(f)	Aprils Apple Tree	-	PRUDENTIAL HUNTOON PAIGE ASSOCIATES LLC	APPLICATION REQUEST	prudentialtestlam@gmail.com	10/09/2018		0 Day	
RAI (000-43072)Purchase/Refinance	Aprils Apple Tree	-	PRUDENTIAL HUNTOON PAIGE ASSOCIATES LLC	APPLICATION REQUEST	april.j.edmunds@hud.gov	10/09/2018		0 Day	



Request for Additional Information (RAI)





Production Module Users

- Lender Representatives
- ORCF UW's and Technical Reviewers
- Contract UW's
- ORCF Closers
- Contract Closers
- Lender Counsel
- HUD OGC
- Provides a tracking mechanism and central repository for all comments on the project that can be viewed by all.



Closings & Beyond

- OGC interested in using the Portal only one closing package will need to be submitted; Closing Checklist is the same for OGC & ORCF;
- Faster Amendment & Extension Amendment processes;
- Post Closing All executed critical documents will be uploaded to the Portal. CDs will no longer be required to be sent to ORCF or OGC;
- Hard copies no longer required All documents will be automatically saved in the TransAccess system, as the official archives for the Department;
- Non Critical Repair Escrows will be processed thru the Portal by the ORCF Closers.



- Training Dates:
 - Thursday, September 20, 2018 1:30PM EDT-4:30PM EDT (Completed)
 - Thursday, October 11, 2018 1:30PM EDT -4:30PM EDT
 - Thursday, November 1, 2018 1:30PM EDT -4:30PM EDT
 - Archived training to be posted to <u>www.hud.gov</u>



- Training Topics for Lenders:
 - Submitting a FHA Number Request
 - Submitting an Application
 - Requests for Additional Information (RAI)
 - Submitting Closing Documents
- FAQ's
- https://www.232hudhealthcare.com/



X: There is No Final Destination on the Improvement Journey





Lender Input



Attorney Input



