

## ORCF Topics

1. Wayne Harris to finalize decision circuit and will start using it internally on 4/16. While it is not required, he will provide HMAC with a copy of the most current version to share with HMAC members for their optional use.

## HMAC Topics

### 1) 2019 Conference update

#### a) Agenda

- i) Wayne Harris is willing to help plan the valuation panel discussion even though he cannot attend the conference
  - ii) Explained to ORCF that this year's agenda is meant to be different from the fall conference in an attempt to address items we didn't have time for last fall
  - iii) ORCF asked that we add a panel for insurance since so many lenders have been requesting increases in insurance deductibles. HMAC suggested this would be a good topic for the lender dialog session on 6/12
  - iv) Panels will include industry experts and folks from Grove Street
  - v) ORCF asked about an Environmental panel. Peter to discuss with Scott if he want to address some environmental issues during the valuation panel. Will not address in-depth ESA since it was covered at the Fall Conference.
- b. HUD attendees - will include the following: Tim Gruenes, Roger Lewis, Jen Buhlman, Philip Head, Rachel Coleman, Susan Gosselin, Jason Roth, Nicole Johnson, Brenda Joseph-Chambers, John Hartung
- c. HUD panelists – many of the HUD attendees will also be on a panel
- d. ORCF and HMAC dinner – notified ORCF of the dinner they will be invited to attend with the HMAC board
- e. Key Note speaker, Deb Freeland, to talk about PDPM

### 1) Industry Summit/Lender dialog

- a. Will use the library for the summit to be held from 8-3, this will be followed by a lender only session at the hotel.
- b. Will be open to one individual per lender
- c. ORCF will invite folks to register via LeanThinking and will request topics/questions during that process
- d. HMAC will also send a request to all of its members to submit topics/questions (after ORCF sends their email)